



\$37,000,000*
CITY OF KYLE, TEXAS
GENERAL OBLIGATION BONDS, SERIES 2023

November							December							January							February						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7				1	2	3	4
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14	5	6	7	8	9	10	11
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21	12	13	14	15	16	17	18
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28	19	20	21	22	23	24	25
27	28	29	30				25	26	27	28	29	30	31	29	30	31					26	27	28				

Date	Action Required
Monday, November 21, 2022	SAMCO Capital Markets, Inc. ("SAMCO"), the City's Financial Advisor, sends out the Request for Information ("RFI") to the City
Monday, November 28, 2022	The City returns the RFI
Wednesday, November 30, 2022	SAMCO submits initial draft of Preliminary Official Statement ("POS") to Norton Rose Fulbright, US LLP, Bond Counsel to the City, for review and comments
Tuesday, December 6, 2022	SAMCO will brief the City Council on the General Obligation Bond Financing Plan and receive authorization to proceed
Wednesday, December 7, 2022	SAMCO receives comments on POS
Thursday, December 8, 2022	SAMCO submits second POS draft to all parties including S&P for review
Wednesday, December 14, 2022	SAMCO receives comments to the second draft of the POS
Friday, December 16, 2022	SAMCO submits third POS draft to all parties
Week of December 19, 2022	Schedule due diligence and rating conference calls
Friday, January 6, 2023	Final POS comments due to SAMCO from all parties
Tuesday, January 10, 2023	<ul style="list-style-type: none"> Post POS to SAMCO website and electronically distribute POS link to the working group Receive S&P underlying rating.
Tuesday, January 17, 2023	<ul style="list-style-type: none"> Obligations Pricing City Council authorizes issuance of Obligations
Wednesday, February 15, 2023	Obligations closing; Funds wired to the City's Depository Bank.

*Preliminary, subject to change.