



LACY GOLDBERG

213 Connor Elkins, Kyle, TX 78640

361-510-5021

Lacy.goldberg24@gmail.com

OBJECTIVE

Gain volunteer, leadership position.

EXPERIENCE

Northwestern Mutual

Director of First Impressions, May 2017 - present

Assist Director of Operations in maintaining a well-organized office. Responsibilities include: general reception, supply orders, technology coordination, and compliance approvals.

First National Bank Texas/First Convenience Bank

Asst. Branch Manager, December 2011 - May 2017

- Maintain all areas of business progression in the Kyle branch. Responsibilities include: sales, running the teller line, maintaining supplies, vault, ATM machine, impacting profitability, audit compliance, scheduling, business development, and above all: customer and employee satisfaction.

EDUCATION

Graduated with honors from Stephen F. Austin State University with a Bachelor of Music Education in 2007.

Completed Board of Directors Certification in December 2016.

COMMUNITY IMPACT

- Treasurer, Waterleaf Falls HOA: May 2016 – present
 - Duties include: representing our homeowners with decisions and innovations to maintain property values while being fiscally responsible.

- 2nd Vice President, Julie Valentine Ministries: March 2016 - present
 - Non-profit organization developed to educate and uplift families.
 - Also serving as financial educator and motivational coach to clients.
- Financial Trainer, Gary Job Corps: August 2012 - present
 - Working through my employment with First Convenience Bank, I developed the financial training curriculum for students ready to enter the workforce. Over the years, I have upgraded the training and taught coworkers to teach the courses as well.

Commented [1]:

REFERENCES:

Julie Valentine – colleague

Julie Valentine Ministries

jvalentine958@yahoo.com

512-777-8874

Christina Bevins – former manager

First Convenience Bank (now retired)

Cbevins76@gmail.com

512-525-3144

LaShanda Thompson – colleague

Gary Job Corps

Shante Maxie Inspires

Thompson.lashanda@jobcorps.org

Tracy Scheel - colleague

City of Kyle, City Council