

Financing Timetable
\$8,370,000*
City of Kyle, Texas
General Obligation & Refunding Bonds, Series 2016

June							July							August						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4						1	2	31	1	2	3	4	5	6
5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13
12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20
19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27
26	27	28	29	30			24	25	26	27	28	29	30	28	29	30	31			
							31													

<i>Completion Date</i>	<i>Event</i>	<i>Responsibility</i>
Tues – June 7	⇒ City Council Meeting: Apprise Council of refunding opportunity	FWG, UW
Tues – June 14	⇒ Distribute first draft of Preliminary Official Statement (“POS”) to Working Group (“WG”)	FA
Tues – June 21	⇒ Submit comments on 1 st draft POS to FA	FWG
Fri – June 24	⇒ Distribute 2 nd draft of POS	FA
	⇒ Distribute credit packages to rating agencies	FA
Thurs – June 30	⇒ Submit comments on 2nd draft POS to FA	FWG
Week of July 4	⇒ Rating calls	City, FA
Thurs – July 7	⇒ Distribute 3rd draft of POS to Working Group	FA
Thurs – July 14	⇒ Receive ratings	City, FA
	⇒ Submit final comments on POS to FA	FWG
Thurs – July 21	⇒ Distribute electronic POS to potential investors	FA
Tues – Aug 2	⇒ City Council Meeting: Bond Pricing; Approve Bond Resolution, POS & document / Execute BPA	FA
Thurs – Aug 4	⇒ Distribute draft of final Official Statement (“OS”)	FA
	⇒ Submit transcript for Attorney General approval	BC
Tues – Aug 9	⇒ Return comments on final OS to FA	FWG, UW
Thurs – Aug 11	⇒ Print and distribute final OS	FA
Tues – Aug 16	⇒ Distribute draft closing memo to working group	FA
Tues – Aug 23	⇒ Submit comments on draft closing memo	FWG
Wed – Aug 24	⇒ Distribute final closing memorandum to working group	FA
Tues – Aug 30	⇒ Receive approval from Attorney General / Pre-closing	FWG
Wed – Aug 31	⇒ Closing	FWG, UW

Symbol Key

FWG	Finance Working Group	Includes City, BC & FA
City	Issuer	City of Kyle, Texas
BC	Bond Counsel	Bickerstaff Heath Delgado Acosta LLP
FA	Financial Advisor	FirstSouthwest
UW	Senior Underwriter	<i>TBD</i>